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# HKRI

**香港興業國際集團有限公司**  
**HKR International Limited**

*(Incorporated in the Cayman Islands with limited liability and  
registered under the Companies Ordinance of Hong Kong )*  
(Stock Code: 00480)

## **NUMBER OF BONUS SHARES ISSUED AND ADJUSTMENTS TO OUTSTANDING OPTIONS**

References are made to the circular of HKR International Limited (the “Company”) dated 13 July 2018 (the “Circular”) and the announcement of the Company in relation to the poll results of the annual general meeting of the Company dated 22 August 2018. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

### **NUMBER OF BONUS SHARES ISSUED**

On 22 August 2018, an ordinary resolution was duly passed by the Shareholders at the 2018 AGM to approve the Bonus Issue on the basis of one (1) Bonus Share for every ten (10) existing Shares held by the Qualifying Shareholders on the Record Date (i.e. 31 August 2018). As at the Record Date, there was a total of 1,350,274,367 Shares in issue. Under the Bonus Issue, a total of 135,027,436 Bonus Shares were issued on 17 September 2018.

### **ADJUSTMENTS TO OUTSTANDING OPTIONS**

In accordance with the terms and conditions of the share option scheme adopted by the Company on 8 September 2011 (the “Share Option Scheme”), as a result of the Bonus Issue, adjustments shall be made to the exercise price of and the number of Shares to be allotted and issued upon exercise of the outstanding Options in the following manner with effect from 17 September 2018:

<b>Date of grant</b>	<b>Exercise period</b>	<b><u>Before Bonus Issue</u></b>		<b><u>After Bonus Issue</u></b>	
		<b>Number of Shares to be issued upon exercise of Options</b>	<b>Exercise price per outstanding Option</b>	<b>Adjusted number of Shares to be issued upon exercise of Options</b>	<b>Adjusted exercise price per outstanding Option</b>
28 February 2017	28 February 2017 to 27 February 2027	15,600,000	HK\$4.23	17,160,000	HK\$3.845
12 March 2018	12 March 2018 to 11 March 2028	25,800,000	HK\$4.81	28,380,000	HK\$4.373

Save for the above adjustments, all other terms and conditions of the outstanding Options granted under the Share Option Scheme remain unchanged.

In accordance with the terms of the Share Option Scheme and the appendix of supplementary guidance attached to the letter from the Stock Exchange on 5 September 2005 regarding adjustment of share options under rule 17.03(13) of the Listing Rules, the exercise price of and number of Shares entitled to be subscribed for under the outstanding Options will be adjusted as set out above and such adjustments have been reviewed and confirmed in writing by the Company's auditor.

By order of the Board  
**HKR International Limited**  
**LEUNG Wai Fan**  
*Company Secretary*

Hong Kong, 17 September 2018

As at the date of this announcement, the Directors of the Company are:

***Chairman***

Mr CHA Mou Sing Payson

***Deputy Chairman & Managing Director***

Mr CHA Mou Zing Victor

***Executive Directors***

Mr CHUNG Sam Tin Abraham

Mr TANG Moon Wah

***Non-executive Directors***

The Honourable Ronald Joseph ARCULLI

Mr CHA Mou Daid Johnson

Ms WONG CHA May Lung Madeline

***Independent Non-executive Directors***

Mr CHEUNG Wing Lam Linus

Mr FAN Hung Ling Henry

Ms HO Pak Ching Loretta

Mr TANG Kwai Chang